

中国纺织企业景气指数

数据报告（第三十三期）

中国纺织工业联合会·产业经济研究院

2018.07

		样本分布		本期企业的重大变化					
		企业数	占比	资产重组	分立	合并	收购	新产能投入	其它
地区	总计	194	100.0%	1.0%	.0%	4.9%	1.0%	44.1%	50.0%
	东部地区	167	86.1%	8.3%	.0%	.0%	.0%	33.3%	58.3%
	中部地区	23	11.9%	.0%	.0%	.0%	.0%	.0%	100.0%
	西部地区	4	2.1%	.0%	.0%	.0%	.0%	58.1%	45.2%
控股情况	国有控股	22	11.4%	9.1%	.0%	.0%	.0%	18.2%	72.7%
	集体控股	13	6.7%	.0%	.0%	11.1%	11.1%	55.6%	22.2%
	私人控股	113	58.5%	1.5%	.0%	4.4%	.0%	42.6%	51.5%
	港澳台商控股	14	7.3%	.0%	.0%	11.1%	.0%	22.2%	66.7%
	外商控股	4	2.1%	.0%	.0%	.0%	.0%	.0%	.0%
	其他控股	27	14.0%	.0%	.0%	.0%	.0%	57.9%	47.4%
企业规模	大型	62	32.0%	1.7%	.0%	4.3%	.9%	42.2%	51.7%
	中型	85	43.8%	.0%	.0%	3.2%	.0%	38.7%	58.1%
	小型	47	24.2%	3.7%	.0%	7.4%	1.9%	35.2%	51.9%
行业类别	棉纺织行业	46	23.7%	5.0%	.0%	.0%	.0%	45.0%	50.0%
	印染行业	16	8.2%	.0%	.0%	.0%	.0%	41.7%	58.3%
	毛纺织行业	2	1.0%	.0%	.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	2	1.0%	.0%	.0%	.0%	.0%	.0%	100.0%
	丝绢纺织行业	5	2.6%	.0%	.0%	.0%	.0%	.0%	100.0%
	长丝织造行业	9	4.6%	.0%	.0%	25.0%	.0%	25.0%	50.0%
	家用纺织品制造业	37	19.1%	.0%	.0%	.0%	.0%	35.0%	65.0%
	产业用纺织品制造业	8	4.1%	.0%	.0%	.0%	33.3%	66.7%	.0%
	服装、鞋、帽制造业	30	15.5%	3.6%	.0%	10.7%	.0%	60.7%	25.0%
	化学纤维制造业	19	9.8%	.0%	.0%	.0%	.0%	27.3%	72.7%
	针织行业	2	1.0%	.0%	.0%	100.0%	.0%	.0%	.0%
	纺织专用设备制造业	12	6.2%	.0%	.0%	.0%	.0%	33.3%	77.8%
	其他行业	6	3.1%	.0%	.0%	.0%	.0%	25.0%	75.0%

		本期本企业主要产品生产量比上期					下期本企业主要产品生产量预计比本期		
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上	增加	持平	减少
企业规模	总计	21.9%	30.2%	35.4%	9.4%	3.1%	33.3%	47.4%	19.3%
	大型	16.4%	36.1%	36.1%	11.5%	.0%	27.4%	56.5%	16.1%
	中型	30.6%	28.2%	30.6%	5.9%	4.7%	35.7%	44.0%	20.2%
	小型	13.0%	26.1%	43.5%	13.0%	4.3%	37.0%	41.3%	21.7%
控股情况	国有控股	27.3%	18.2%	36.4%	13.6%	4.5%	22.7%	72.7%	4.5%
	集体控股	23.1%	46.2%	30.8%	.0%	.0%	30.8%	53.8%	15.4%
	私人控股	20.7%	30.6%	36.0%	9.0%	3.6%	38.4%	45.5%	16.1%
	港澳台商控股	21.4%	42.9%	21.4%	7.1%	7.1%	28.6%	50.0%	21.4%
	外商控股	25.0%	25.0%	50.0%	.0%	.0%	25.0%	25.0%	50.0%
	其他控股	18.5%	25.9%	40.7%	14.8%	.0%	26.9%	30.8%	42.3%
地区	东部地区	21.8%	28.5%	37.6%	8.5%	3.6%	34.5%	45.5%	20.0%
	中部地区	21.7%	43.5%	21.7%	13.0%	.0%	26.1%	56.5%	17.4%
	西部地区	25.0%	25.0%	25.0%	25.0%	.0%	25.0%	75.0%	.0%
行业类别	棉纺织行业	19.6%	37.0%	23.9%	17.4%	2.2%	13.0%	67.4%	19.6%
	印染行业	20.0%	26.7%	33.3%	20.0%	.0%	37.5%	31.3%	31.3%
	毛纺织行业	.0%	.0%	100.0%	.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	.0%	50.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	40.0%	.0%	60.0%	.0%	.0%	40.0%	40.0%	20.0%
	长丝织造行业	.0%	55.6%	33.3%	11.1%	.0%	33.3%	55.6%	11.1%
	家用纺织品制造业	27.8%	30.6%	27.8%	5.6%	8.3%	43.2%	48.6%	8.1%
	产业用纺织品制造业	.0%	25.0%	62.5%	12.5%	.0%	50.0%	50.0%	.0%
	服装、鞋、帽制造业	26.7%	23.3%	40.0%	6.7%	3.3%	41.4%	31.0%	27.6%
	化学纤维制造业	26.3%	26.3%	47.4%	.0%	.0%	42.1%	36.8%	21.1%
	针织行业	50.0%	50.0%	.0%	.0%	.0%	50.0%	50.0%	.0%
	纺织专用设备制造业	25.0%	25.0%	50.0%	.0%	.0%	18.2%	54.5%	27.3%
	其他行业	16.7%	33.3%	16.7%	16.7%	16.7%	50.0%	.0%	50.0%

		本期对本企业来自客户的订货（需求）量比上期				
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上
企业规模	总计	19.3%	25.5%	35.9%	15.1%	4.2%
	大型	14.8%	26.2%	45.9%	11.5%	1.6%
	中型	26.2%	25.0%	29.8%	15.5%	3.6%
	小型	12.8%	25.5%	34.0%	19.1%	8.5%
控股情况	国有控股	22.7%	13.6%	50.0%	13.6%	.0%
	集体控股	25.0%	25.0%	50.0%	.0%	.0%
	私人控股	19.6%	25.0%	35.7%	16.1%	3.6%
	港澳台商控股	14.3%	50.0%	21.4%	7.1%	7.1%
	外商控股	25.0%	25.0%	50.0%	.0%	.0%
	其他控股	14.8%	22.2%	25.9%	25.9%	11.1%
地区	东部地区	17.5%	26.5%	36.1%	15.7%	4.2%
	中部地区	31.8%	22.7%	36.4%	9.1%	.0%
	西部地区	25.0%	.0%	25.0%	25.0%	25.0%
行业类别	棉纺织行业	15.6%	22.2%	42.2%	15.6%	4.4%
	印染行业	18.8%	18.8%	50.0%	12.5%	.0%
	毛纺织行业	.0%	50.0%	50.0%	.0%	.0%
	麻纺织行业	.0%	50.0%	50.0%	.0%	.0%
	丝绢纺织行业	20.0%	20.0%	.0%	40.0%	20.0%
	长丝织造行业	.0%	55.6%	22.2%	22.2%	.0%
	家用纺织品制造业	22.2%	25.0%	33.3%	13.9%	5.6%
	产业用纺织品制造业	.0%	25.0%	75.0%	.0%	.0%
	服装、鞋、帽制造业	23.3%	30.0%	10.0%	30.0%	6.7%
	化学纤维制造业	31.6%	15.8%	52.6%	.0%	.0%
	针织行业	50.0%	50.0%	.0%	.0%	.0%
	纺织专用设备制造业	25.0%	25.0%	41.7%	8.3%	.0%
	其他行业	16.7%	16.7%	33.3%	16.7%	16.7%

		本期对本企业来自国外订货（需求）量比上期					下期对本企业来自客户的订货（需求）量预计比本期		
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上	增加	持平	减少
企业规模	总计	12.7%	18.2%	45.5%	15.2%	8.5%	33.9%	46.2%	19.9%
	大型	9.3%	18.5%	46.3%	24.1%	1.9%	24.6%	50.8%	24.6%
	中型	19.1%	20.6%	42.6%	8.8%	8.8%	35.4%	49.4%	15.2%
	小型	7.0%	14.0%	48.8%	14.0%	16.3%	43.5%	34.8%	21.7%
控股情况	国有控股	16.7%	16.7%	38.9%	16.7%	11.1%	19.0%	71.4%	9.5%
	集体控股	8.3%	16.7%	50.0%	25.0%	.0%	23.1%	53.8%	23.1%
	私人控股	10.9%	20.7%	46.7%	15.2%	6.5%	38.0%	43.5%	18.5%
	港澳台商控股	15.4%	7.7%	69.2%	.0%	7.7%	23.1%	53.8%	23.1%
	外商控股	.0%	25.0%	50.0%	25.0%	.0%	25.0%	75.0%	.0%
	其他控股	16.0%	16.0%	32.0%	16.0%	20.0%	40.7%	25.9%	33.3%
地区	东部地区	13.2%	18.8%	45.1%	15.3%	7.6%	34.4%	46.9%	18.8%
	中部地区	11.1%	11.1%	55.6%	11.1%	11.1%	31.8%	40.9%	27.3%
	西部地区	.0%	33.3%	.0%	33.3%	33.3%	25.0%	50.0%	25.0%
行业类别	棉纺织行业	8.3%	11.1%	44.4%	27.8%	8.3%	20.0%	51.1%	28.9%
	印染行业	6.7%	13.3%	60.0%	20.0%	.0%	20.0%	46.7%	33.3%
	毛纺织行业	.0%	100.0%	.0%	.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	.0%	50.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	60.0%
	长丝织造行业	.0%	12.5%	62.5%	25.0%	.0%	22.2%	55.6%	22.2%
	家用纺织品制造业	11.1%	33.3%	29.6%	7.4%	18.5%	44.1%	50.0%	5.9%
	产业用纺织品制造业	.0%	25.0%	62.5%	12.5%	.0%	50.0%	50.0%	.0%
	服装、鞋、帽制造业	29.6%	14.8%	44.4%	3.7%	7.4%	51.7%	24.1%	24.1%
	化学纤维制造业	23.5%	5.9%	47.1%	17.6%	5.9%	33.3%	61.1%	5.6%
	针织行业	.0%	.0%	50.0%	50.0%	.0%	50.0%	50.0%	.0%
	纺织专用设备制造业	9.1%	27.3%	54.5%	.0%	9.1%	27.3%	54.5%	18.2%
	其他行业	.0%	.0%	60.0%	20.0%	20.0%	50.0%	16.7%	33.3%

		下期对本企业来自国外订货（需求）量比上期			本期本企业产品平均销售价格比上期				
		增加	持平	减少	增加5%以上	增加0-5%	持平	减少0-5%	减少5%以上
企业规模	总计	21.8%	54.1%	24.1%	15.5%	24.4%	47.7%	7.3%	5.2%
	大型	15.9%	61.4%	22.7%	17.7%	35.5%	37.1%	4.8%	4.8%
	中型	30.4%	48.2%	21.4%	17.9%	22.6%	47.6%	7.1%	4.8%
	小型	15.2%	54.5%	30.3%	8.5%	12.8%	61.7%	10.6%	6.4%
控股情况	国有控股	9.1%	81.8%	9.1%	9.1%	18.2%	45.5%	13.6%	13.6%
	集体控股	33.3%	41.7%	25.0%	23.1%	23.1%	46.2%	7.7%	.0%
	私人控股	28.2%	47.4%	24.4%	17.9%	21.4%	50.9%	7.1%	2.7%
	港澳台商控股	7.1%	85.7%	7.1%	7.1%	28.6%	42.9%	7.1%	14.3%
	外商控股	.0%	100.0%	.0%	.0%	100.0%	.0%	.0%	.0%
	其他控股	6.7%	40.0%	53.3%	11.1%	29.6%	48.1%	3.7%	7.4%
地区	东部地区	21.6%	53.4%	25.0%	15.1%	23.5%	49.4%	7.8%	4.2%
	中部地区	28.6%	57.1%	14.3%	17.4%	30.4%	39.1%	4.3%	8.7%
	西部地区	.0%	66.7%	33.3%	25.0%	25.0%	25.0%	.0%	25.0%
行业类别	棉纺织行业	13.3%	56.7%	30.0%	13.0%	41.3%	32.6%	6.5%	6.5%
	印染行业	14.3%	50.0%	35.7%	18.8%	43.8%	31.3%	6.3%	.0%
	毛纺织行业	.0%	100.0%	.0%	.0%	50.0%	50.0%	.0%	.0%
	麻纺织行业	50.0%	50.0%	.0%	50.0%	50.0%	.0%	.0%	.0%
	丝绢纺织行业	33.3%	.0%	66.7%	.0%	20.0%	20.0%	40.0%	20.0%
	长丝织造行业	12.5%	62.5%	25.0%	11.1%	11.1%	44.4%	22.2%	11.1%
	家用纺织品制造业	43.5%	43.5%	13.0%	10.8%	13.5%	70.3%	2.7%	2.7%
	产业用纺织品制造业	25.0%	62.5%	12.5%	.0%	.0%	75.0%	25.0%	.0%
	服装、鞋、帽制造业	6.7%	46.7%	46.7%	23.3%	23.3%	40.0%	6.7%	6.7%
	化学纤维制造业	18.8%	75.0%	6.3%	31.6%	15.8%	42.1%	5.3%	5.3%
	针织行业	50.0%	50.0%	.0%	.0%	.0%	100.0%	.0%	.0%
	纺织专用设备制造业	42.9%	57.1%	.0%	.0%	.0%	90.9%	.0%	9.1%
	其他行业	.0%	50.0%	50.0%	33.3%	33.3%	33.3%	.0%	.0%

		下期本企业产品平均销售价格预计比本期			本期本企业产成品库存比上期				
		上升	持平	下降	增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上
企业规模	总计	18.2%	62.5%	19.3%	6.3%	22.6%	43.7%	20.5%	6.8%
	大型	21.0%	61.3%	17.7%	3.4%	20.7%	39.7%	31.0%	5.2%
	中型	16.9%	67.5%	15.7%	7.1%	22.4%	50.6%	12.9%	7.1%
	小型	17.0%	55.3%	27.7%	8.5%	25.5%	36.2%	21.3%	8.5%
控股情况	国有控股	.0%	90.9%	9.1%	.0%	33.3%	28.6%	28.6%	9.5%
	集体控股	15.4%	53.8%	30.8%	7.7%	30.8%	46.2%	15.4%	.0%
	私人控股	23.2%	59.8%	17.0%	7.2%	20.7%	45.9%	20.7%	5.4%
	港澳台商控股	14.3%	71.4%	14.3%	.0%	28.6%	35.7%	21.4%	14.3%
	外商控股	25.0%	75.0%	.0%	.0%	25.0%	50.0%	25.0%	.0%
	其他控股	14.8%	48.1%	37.0%	11.5%	15.4%	50.0%	11.5%	11.5%
地区	东部地区	18.8%	61.8%	19.4%	7.3%	22.6%	44.5%	20.1%	5.5%
	中部地区	17.4%	65.2%	17.4%	.0%	27.3%	31.8%	22.7%	18.2%
	西部地区	.0%	75.0%	25.0%	.0%	.0%	75.0%	25.0%	.0%
行业类别	棉纺织行业	17.4%	67.4%	15.2%	4.7%	27.9%	34.9%	18.6%	14.0%
	印染行业	31.3%	56.3%	12.5%	.0%	12.5%	81.3%	6.3%	.0%
	毛纺织行业	.0%	100.0%	.0%	.0%	50.0%	.0%	50.0%	.0%
	麻纺织行业	50.0%	50.0%	.0%	.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	20.0%	20.0%	60.0%	20.0%	40.0%	40.0%	.0%	.0%
	长丝织造行业	11.1%	44.4%	44.4%	22.2%	22.2%	11.1%	44.4%	.0%
	家用纺织品制造业	18.9%	62.2%	18.9%	2.8%	30.6%	38.9%	25.0%	2.8%
	产业用纺织品制造业	12.5%	75.0%	12.5%	.0%	12.5%	87.5%	.0%	.0%
	服装、鞋、帽制造业	27.6%	41.4%	31.0%	20.0%	23.3%	36.7%	6.7%	13.3%
	化学纤维制造业	11.1%	77.8%	11.1%	.0%	5.3%	57.9%	31.6%	5.3%
	针织行业	50.0%	50.0%	.0%	.0%	.0%	100.0%	.0%	.0%
	纺织专用设备制造业	.0%	91.7%	8.3%	.0%	8.3%	41.7%	50.0%	.0%
	其他行业	.0%	83.3%	16.7%	.0%	50.0%	33.3%	.0%	16.7%

		下期本企业产成品库存预计比本期			本期本企业盈利比上期				
		上升	持平	下降	增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上
企业规模	总计	20.7%	52.3%	26.9%	20.2%	29.3%	34.0%	11.2%	5.3%
	大型	29.0%	50.0%	21.0%	26.2%	32.8%	31.1%	6.6%	3.3%
	中型	15.5%	51.2%	33.3%	22.2%	28.4%	33.3%	11.1%	4.9%
	小型	19.1%	57.4%	23.4%	8.7%	26.1%	39.1%	17.4%	8.7%
控股情况	国有控股	13.6%	54.5%	31.8%	23.8%	23.8%	33.3%	19.0%	.0%
	集体控股	38.5%	53.8%	7.7%	30.8%	15.4%	30.8%	15.4%	7.7%
	私人控股	19.6%	50.9%	29.5%	20.2%	30.3%	33.0%	11.0%	5.5%
	港澳台商控股	14.3%	78.6%	7.1%	28.6%	21.4%	35.7%	7.1%	7.1%
	外商控股	25.0%	75.0%	.0%	.0%	50.0%	50.0%	.0%	.0%
	其他控股	25.9%	37.0%	37.0%	11.5%	34.6%	38.5%	7.7%	7.7%
地区	东部地区	19.9%	54.2%	25.9%	20.2%	28.8%	33.7%	11.7%	5.5%
	中部地区	30.4%	39.1%	30.4%	19.0%	38.1%	33.3%	9.5%	.0%
	西部地区	.0%	50.0%	50.0%	25.0%	.0%	50.0%	.0%	25.0%
行业类别	棉纺织行业	23.9%	45.7%	30.4%	25.6%	37.2%	27.9%	9.3%	.0%
	印染行业	12.5%	62.5%	25.0%	31.3%	18.8%	31.3%	18.8%	.0%
	毛纺织行业	.0%	.0%	100.0%	50.0%	.0%	50.0%	.0%	.0%
	麻纺织行业	50.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%	.0%
	丝绢纺织行业	60.0%	.0%	40.0%	.0%	50.0%	.0%	25.0%	25.0%
	长丝织造行业	44.4%	44.4%	11.1%	11.1%	22.2%	44.4%	.0%	22.2%
	家用纺织品制造业	16.7%	55.6%	27.8%	14.3%	34.3%	22.9%	22.9%	5.7%
	产业用纺织品制造业	.0%	75.0%	25.0%	.0%	12.5%	62.5%	25.0%	.0%
	服装、鞋、帽制造业	23.3%	50.0%	26.7%	23.3%	26.7%	36.7%	3.3%	10.0%
	化学纤维制造业	15.8%	63.2%	21.1%	31.6%	21.1%	47.4%	.0%	.0%
	针织行业	.0%	100.0%	.0%	.0%	.0%	50.0%	50.0%	.0%
	纺织专用设备制造业	.0%	66.7%	33.3%	8.3%	33.3%	50.0%	.0%	8.3%
	其他行业	50.0%	33.3%	16.7%	16.7%	33.3%	16.7%	16.7%	16.7%

		下期本企业盈利预计比本期			本期本企业设备能力利用率			本期本企业主要原材料采购数量比上期		
		增加	持平	减少	80%以上	50-80%	50%以下	增加	基本持平	减少
企业规模	总计	28.5%	48.7%	22.8%	70.2%	22.9%	6.9%	37.8%	49.7%	12.4%
	大型	25.8%	46.8%	27.4%	96.7%	3.3%	.0%	41.9%	48.4%	9.7%
	中型	25.0%	52.4%	22.6%	72.8%	19.8%	7.4%	40.5%	46.4%	13.1%
	小型	38.3%	44.7%	17.0%	30.4%	54.3%	15.2%	27.7%	57.4%	14.9%
控股情况	国有控股	13.6%	72.7%	13.6%	90.5%	4.8%	4.8%	27.3%	68.2%	4.5%
	集体控股	15.4%	69.2%	15.4%	76.9%	23.1%	.0%	61.5%	38.5%	.0%
	私人控股	29.2%	46.9%	23.9%	70.6%	23.9%	5.5%	38.4%	50.0%	11.6%
	港澳台商控股	23.1%	46.2%	30.8%	84.6%	7.7%	7.7%	42.9%	35.7%	21.4%
	外商控股	50.0%	50.0%	.0%	100.0%	.0%	.0%	50.0%	50.0%	.0%
	其他控股	44.4%	25.9%	29.6%	40.7%	40.7%	18.5%	25.9%	48.1%	25.9%
地区	东部地区	29.5%	48.2%	22.3%	67.3%	24.7%	8.0%	36.1%	51.2%	12.7%
	中部地区	26.1%	52.2%	21.7%	86.4%	13.6%	.0%	52.2%	39.1%	8.7%
	西部地区	.0%	50.0%	50.0%	100.0%	.0%	.0%	25.0%	50.0%	25.0%
行业类别	棉纺织行业	8.7%	58.7%	32.6%	95.7%	2.2%	2.2%	30.4%	54.3%	15.2%
	印染行业	33.3%	40.0%	26.7%	93.3%	6.7%	.0%	50.0%	37.5%	12.5%
	毛纺织行业	50.0%	50.0%	.0%	100.0%	.0%	.0%	50.0%	50.0%	.0%
	麻纺织行业	50.0%	50.0%	.0%	.0%	100.0%	.0%	100.0%	.0%	.0%
	丝绢纺织行业	.0%	20.0%	80.0%	60.0%	40.0%	.0%	60.0%	20.0%	20.0%
	长丝织造行业	55.6%	22.2%	22.2%	87.5%	12.5%	.0%	44.4%	44.4%	11.1%
	家用纺织品制造业	40.5%	48.6%	10.8%	57.1%	37.1%	5.7%	47.2%	47.2%	5.6%
	产业用纺织品制造业	25.0%	62.5%	12.5%	62.5%	37.5%	.0%	25.0%	75.0%	.0%
	服装、鞋、帽制造业	33.3%	40.0%	26.7%	41.4%	31.0%	27.6%	30.0%	40.0%	30.0%
	化学纤维制造业	31.6%	52.6%	15.8%	66.7%	27.8%	5.6%	26.3%	68.4%	5.3%
	针织行业	50.0%	50.0%	.0%	50.0%	50.0%	.0%	50.0%	50.0%	.0%
	纺织专用设备制造业	25.0%	58.3%	16.7%	83.3%	16.7%	.0%	41.7%	58.3%	.0%
	其他行业	33.3%	50.0%	16.7%	33.3%	50.0%	16.7%	33.3%	50.0%	16.7%

		下期本企业主要原材料采购数量预计比本期			本期本企业主要原材料库存数量比上期			下期本企业主要原材料库存数量预计比本期		
		增加	基本持平	减少	增加	基本持平	减少	增加	基本持平	减少
企业规模	总计	28.4%	59.8%	11.9%	25.8%	54.1%	20.1%	17.3%	61.8%	20.9%
	大型	17.7%	71.0%	11.3%	29.0%	54.8%	16.1%	10.2%	71.2%	18.6%
	中型	29.4%	60.0%	10.6%	25.9%	55.3%	18.8%	20.0%	55.3%	24.7%
	小型	40.4%	44.7%	14.9%	21.3%	51.1%	27.7%	21.3%	61.7%	17.0%
控股情况	国有控股	18.2%	81.8%	.0%	27.3%	54.5%	18.2%	13.6%	63.6%	22.7%
	集体控股	30.8%	53.8%	15.4%	23.1%	61.5%	15.4%	8.3%	66.7%	25.0%
	私人控股	31.0%	56.6%	12.4%	27.4%	52.2%	20.4%	20.7%	58.6%	20.7%
	港澳台商控股	14.3%	71.4%	14.3%	14.3%	64.3%	21.4%	.0%	92.9%	7.1%
	外商控股	25.0%	75.0%	.0%	25.0%	75.0%	.0%	25.0%	75.0%	.0%
	其他控股	33.3%	48.1%	18.5%	25.9%	51.9%	22.2%	18.5%	55.6%	25.9%
地区	东部地区	29.3%	59.3%	11.4%	25.1%	55.1%	19.8%	19.5%	59.8%	20.7%
	中部地区	26.1%	60.9%	13.0%	30.4%	43.5%	26.1%	4.3%	73.9%	21.7%
	西部地区	.0%	75.0%	25.0%	25.0%	75.0%	.0%	.0%	75.0%	25.0%
行业类别	棉纺织行业	10.9%	73.9%	15.2%	23.9%	54.3%	21.7%	4.3%	69.6%	26.1%
	印染行业	25.0%	62.5%	12.5%	18.8%	62.5%	18.8%	6.3%	75.0%	18.8%
	毛纺织行业	.0%	100.0%	.0%	50.0%	50.0%	.0%	.0%	.0%	100.0%
	麻纺织行业	50.0%	50.0%	.0%	50.0%	50.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	20.0%	20.0%	60.0%	40.0%	40.0%	20.0%	40.0%	.0%	60.0%
	长丝织造行业	22.2%	66.7%	11.1%	33.3%	55.6%	11.1%	12.5%	87.5%	.0%
	家用纺织品制造业	37.8%	54.1%	8.1%	27.0%	56.8%	16.2%	24.3%	59.5%	16.2%
	产业用纺织品制造业	50.0%	50.0%	.0%	.0%	100.0%	.0%	25.0%	75.0%	.0%
	服装、鞋、帽制造业	40.0%	46.7%	13.3%	36.7%	36.7%	26.7%	40.0%	36.7%	23.3%
	化学纤维制造业	26.3%	68.4%	5.3%	15.8%	52.6%	31.6%	.0%	82.4%	17.6%
	针织行业	50.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%	50.0%	50.0%
	纺织专用设备制造业	25.0%	66.7%	8.3%	16.7%	58.3%	25.0%	8.3%	75.0%	16.7%
	其他行业	50.0%	33.3%	16.7%	50.0%	50.0%	.0%	50.0%	33.3%	16.7%

		本期主要原材料购进价格比上期					下期主要原材料购进价格预计比本期		
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上	上升	持平	下降
企业规模	总计	14.1%	47.6%	31.9%	5.2%	1.0%	40.4%	51.8%	7.8%
	大型	14.8%	52.5%	31.1%	1.6%	.0%	36.1%	59.0%	4.9%
	中型	13.3%	48.2%	28.9%	8.4%	1.2%	38.8%	51.8%	9.4%
	小型	14.9%	40.4%	38.3%	4.3%	2.1%	48.9%	42.6%	8.5%
控股情况	国有控股	15.0%	45.0%	35.0%	5.0%	.0%	23.8%	61.9%	14.3%
	集体控股	15.4%	46.2%	38.5%	.0%	.0%	30.8%	61.5%	7.7%
	私人控股	14.3%	49.1%	32.1%	4.5%	.0%	46.9%	46.9%	6.2%
	港澳台商控股	14.3%	42.9%	42.9%	.0%	.0%	35.7%	64.3%	.0%
	外商控股	.0%	100.0%	.0%	.0%	.0%	.0%	100.0%	.0%
	其他控股	14.8%	37.0%	25.9%	14.8%	7.4%	40.7%	44.4%	14.8%
地区	东部地区	13.9%	47.3%	33.3%	4.2%	1.2%	42.2%	50.6%	7.2%
	中部地区	13.6%	54.5%	22.7%	9.1%	.0%	34.8%	56.5%	8.7%
	西部地区	25.0%	25.0%	25.0%	25.0%	.0%	.0%	75.0%	25.0%
行业类别	棉纺织行业	6.8%	54.5%	34.1%	4.5%	.0%	37.0%	56.5%	6.5%
	印染行业	25.0%	56.3%	18.8%	.0%	.0%	53.3%	40.0%	6.7%
	毛纺织行业	.0%	100.0%	.0%	.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	50.0%	50.0%	.0%	.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	.0%	40.0%	.0%	60.0%	.0%	20.0%	40.0%	40.0%
	长丝织造行业	22.2%	33.3%	33.3%	11.1%	.0%	22.2%	66.7%	11.1%
	家用纺织品制造业	5.6%	55.6%	38.9%	.0%	.0%	48.6%	51.4%	.0%
	产业用纺织品制造业	.0%	62.5%	37.5%	.0%	.0%	12.5%	87.5%	.0%
	服装、鞋、帽制造业	20.0%	36.7%	26.7%	10.0%	6.7%	46.7%	33.3%	20.0%
	化学纤维制造业	42.1%	31.6%	21.1%	5.3%	.0%	42.1%	52.6%	5.3%
	针织行业	.0%	100.0%	.0%	.0%	.0%	50.0%	50.0%	.0%
	纺织专用设备制造业	.0%	25.0%	75.0%	.0%	.0%	33.3%	58.3%	8.3%
	其他行业	16.7%	50.0%	33.3%	.0%	.0%	50.0%	50.0%	.0%

		本期燃料动力购进价格比上期					下期燃料动力购进价格预计比本期		
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上	上升	持平	下降
企业规模	总计	7.1%	24.5%	60.3%	6.0%	2.2%	21.2%	73.5%	5.3%
	大型	1.7%	16.9%	74.6%	6.8%	.0%	16.7%	80.0%	3.3%
	中型	11.3%	26.3%	56.3%	3.8%	2.5%	24.1%	72.3%	3.6%
	小型	6.7%	31.1%	48.9%	8.9%	4.4%	21.7%	67.4%	10.9%
控股情况	国有控股	4.8%	14.3%	76.2%	4.8%	.0%	13.6%	86.4%	.0%
	集体控股	8.3%	33.3%	58.3%	.0%	.0%	25.0%	66.7%	8.3%
	私人控股	6.5%	25.2%	61.7%	4.7%	1.9%	24.5%	73.6%	1.8%
	港澳台商控股	.0%	7.7%	69.2%	23.1%	.0%	7.1%	78.6%	14.3%
	外商控股	.0%	100.0%	.0%	.0%	.0%	25.0%	75.0%	.0%
	其他控股	11.5%	23.1%	50.0%	7.7%	7.7%	15.4%	65.4%	19.2%
地区	东部地区	7.6%	26.1%	58.0%	5.7%	2.5%	22.2%	71.6%	6.2%
	中部地区	4.3%	17.4%	69.6%	8.7%	.0%	17.4%	82.6%	.0%
	西部地区	.0%	.0%	100.0%	.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	.0%	11.6%	81.4%	7.0%	.0%	11.4%	88.6%	.0%
	印染行业	7.1%	21.4%	57.1%	14.3%	.0%	25.0%	62.5%	12.5%
	毛纺织行业	.0%	100.0%	.0%	.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	50.0%	.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	.0%	20.0%	80.0%	.0%	.0%	.0%	80.0%	20.0%
	长丝织造行业	.0%	33.3%	66.7%	.0%	.0%	22.2%	77.8%	.0%
	家用纺织品制造业	.0%	23.5%	73.5%	2.9%	.0%	25.7%	74.3%	.0%
	产业用纺织品制造业	.0%	25.0%	75.0%	.0%	.0%	.0%	100.0%	.0%
	服装、鞋、帽制造业	20.7%	31.0%	31.0%	6.9%	10.3%	26.7%	53.3%	20.0%
	化学纤维制造业	15.8%	42.1%	31.6%	10.5%	.0%	26.3%	68.4%	5.3%
	针织行业	50.0%	.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%
	纺织专用设备制造业	.0%	16.7%	75.0%	8.3%	.0%	25.0%	75.0%	.0%
	其他行业	16.7%	50.0%	16.7%	.0%	16.7%	33.3%	66.7%	.0%

		本期本企业固定资产投资比上期			下期本企业固定资产投资预计比本期			本期本企业生产经营人员的数量比上期		
		增加	持平	减少	增加	持平	减少	增加	基本持平	减少
企业规模	总计	30.1%	57.0%	13.0%	23.6%	63.4%	13.1%	17.2%	67.7%	15.1%
	大型	30.6%	59.7%	9.7%	25.0%	63.3%	11.7%	11.3%	66.1%	22.6%
	中型	31.0%	57.1%	11.9%	21.4%	65.5%	13.1%	15.5%	73.8%	10.7%
	小型	27.7%	53.2%	19.1%	25.5%	59.6%	14.9%	28.3%	58.7%	13.0%
控股情况	国有控股	18.2%	68.2%	13.6%	9.5%	81.0%	9.5%	.0%	72.7%	27.3%
	集体控股	38.5%	61.5%	.0%	23.1%	69.2%	7.7%	23.1%	61.5%	15.4%
	私人控股	35.7%	55.4%	8.9%	29.7%	58.6%	11.7%	18.9%	69.4%	11.7%
	港澳台商控股	28.6%	57.1%	14.3%	7.1%	78.6%	14.3%	14.3%	64.3%	21.4%
	外商控股	25.0%	50.0%	25.0%	25.0%	50.0%	25.0%	25.0%	50.0%	25.0%
	其他控股	14.8%	51.9%	33.3%	14.8%	63.0%	22.2%	22.2%	63.0%	14.8%
地区	东部地区	30.1%	57.2%	12.7%	25.0%	62.2%	12.8%	19.4%	66.7%	13.9%
	中部地区	34.8%	52.2%	13.0%	17.4%	69.6%	13.0%	.0%	82.6%	17.4%
	西部地区	.0%	75.0%	25.0%	.0%	75.0%	25.0%	25.0%	25.0%	50.0%
行业类别	棉纺织行业	30.4%	56.5%	13.0%	13.6%	68.2%	18.2%	4.3%	63.0%	32.6%
	印染行业	18.8%	62.5%	18.8%	6.3%	68.8%	25.0%	25.0%	62.5%	12.5%
	毛纺织行业	.0%	100.0%	.0%	50.0%	50.0%	.0%	.0%	50.0%	50.0%
	麻纺织行业	50.0%	.0%	50.0%	50.0%	.0%	50.0%	.0%	50.0%	50.0%
	丝绢纺织行业	20.0%	80.0%	.0%	.0%	80.0%	20.0%	.0%	100.0%	.0%
	长丝织造行业	33.3%	55.6%	11.1%	33.3%	55.6%	11.1%	.0%	100.0%	.0%
	家用纺织品制造业	21.6%	73.0%	5.4%	18.9%	75.7%	5.4%	11.1%	77.8%	11.1%
	产业用纺织品制造业	25.0%	62.5%	12.5%	25.0%	62.5%	12.5%	.0%	87.5%	12.5%
	服装、鞋、帽制造业	37.9%	34.5%	27.6%	31.0%	51.7%	17.2%	41.4%	51.7%	6.9%
	化学纤维制造业	36.8%	52.6%	10.5%	47.4%	42.1%	10.5%	15.8%	78.9%	5.3%
	针织行业	100.0%	.0%	.0%	50.0%	50.0%	.0%	50.0%	.0%	50.0%
	纺织专用设备制造业	25.0%	66.7%	8.3%	25.0%	75.0%	.0%	33.3%	66.7%	.0%
	其他行业	50.0%	50.0%	.0%	33.3%	66.7%	.0%	50.0%	33.3%	16.7%

		下期本企业生产经营人员的数量预计比本期			本期本企业综合生产经营状况			预计下期本企业综合生产经营状况		
		增加	基本持平	减少	良好	一般	不佳	良好	一般	不佳
企业规模	总计	20.0%	71.1%	8.9%	58.1%	34.0%	7.9%	53.9%	37.8%	8.3%
	大型	11.3%	77.4%	11.3%	66.7%	30.0%	3.3%	54.8%	40.3%	4.8%
	中型	17.1%	74.4%	8.5%	56.0%	39.3%	4.8%	54.8%	40.5%	4.8%
	小型	37.0%	56.5%	6.5%	51.1%	29.8%	19.1%	51.1%	29.8%	19.1%
控股情况	国有控股	13.6%	63.6%	22.7%	50.0%	45.5%	4.5%	59.1%	36.4%	4.5%
	集体控股	15.4%	84.6%	.0%	69.2%	23.1%	7.7%	61.5%	30.8%	7.7%
	私人控股	22.9%	70.6%	6.4%	61.3%	33.3%	5.4%	56.3%	38.4%	5.4%
	港澳台商控股	.0%	85.7%	14.3%	64.3%	21.4%	14.3%	50.0%	35.7%	14.3%
	外商控股	25.0%	75.0%	.0%	75.0%	25.0%	.0%	75.0%	25.0%	.0%
	其他控股	25.9%	63.0%	11.1%	38.5%	42.3%	19.2%	33.3%	44.4%	22.2%
地区	东部地区	20.9%	71.2%	8.0%	58.8%	32.7%	8.5%	54.8%	36.7%	8.4%
	中部地区	17.4%	73.9%	8.7%	59.1%	36.4%	4.5%	47.8%	43.5%	8.7%
	西部地区	.0%	50.0%	50.0%	25.0%	75.0%	.0%	50.0%	50.0%	.0%
行业类别	棉纺织行业	10.9%	69.6%	19.6%	48.8%	44.2%	7.0%	43.5%	45.7%	10.9%
	印染行业	6.3%	87.5%	6.3%	62.5%	37.5%	.0%	43.8%	56.3%	.0%
	毛纺织行业	.0%	100.0%	.0%	100.0%	.0%	.0%	50.0%	50.0%	.0%
	麻纺织行业	.0%	50.0%	50.0%	50.0%	50.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	20.0%	80.0%	.0%	60.0%	40.0%	.0%	20.0%	80.0%	.0%
	长丝织造行业	.0%	100.0%	.0%	66.7%	22.2%	11.1%	55.6%	44.4%	.0%
	家用纺织品制造业	11.1%	88.9%	.0%	51.4%	35.1%	13.5%	51.4%	35.1%	13.5%
	产业用纺织品制造业	12.5%	75.0%	12.5%	62.5%	37.5%	.0%	75.0%	25.0%	.0%
	服装、鞋、帽制造业	40.7%	44.4%	14.8%	46.7%	36.7%	16.7%	51.7%	34.5%	13.8%
	化学纤维制造业	47.4%	47.4%	5.3%	78.9%	21.1%	.0%	78.9%	15.8%	5.3%
	针织行业	.0%	100.0%	.0%	100.0%	.0%	.0%	100.0%	.0%	.0%
	纺织专用设备制造业	16.7%	83.3%	.0%	75.0%	25.0%	.0%	66.7%	33.3%	.0%
	其他行业	66.7%	33.3%	.0%	66.7%	16.7%	16.7%	66.7%	16.7%	16.7%

		您对本期纺织行业总体运行状况的看法			您对下期纺织行业总体运行状况的看法		
		乐观	一般	不乐观	乐观	一般	不乐观
企业规模	总计	37.6%	48.5%	13.9%	37.4%	41.1%	21.6%
	大型	37.1%	50.0%	12.9%	37.1%	40.3%	22.6%
	中型	36.5%	52.9%	10.6%	32.9%	48.8%	18.3%
	小型	40.4%	38.3%	21.3%	45.7%	28.3%	26.1%
控股情况	国有控股	31.8%	50.0%	18.2%	27.3%	54.5%	18.2%
	集体控股	30.8%	61.5%	7.7%	23.1%	46.2%	30.8%
	私人控股	42.5%	45.1%	12.4%	43.1%	38.5%	18.3%
	港澳台商控股	28.6%	64.3%	7.1%	28.6%	50.0%	21.4%
	外商控股	25.0%	75.0%	.0%	25.0%	75.0%	.0%
	其他控股	33.3%	44.4%	22.2%	37.0%	29.6%	33.3%
地区	东部地区	37.7%	48.5%	13.8%	37.4%	41.1%	21.5%
	中部地区	39.1%	56.5%	4.3%	39.1%	39.1%	21.7%
	西部地区	25.0%	.0%	75.0%	25.0%	50.0%	25.0%
行业类别	棉纺织行业	28.3%	54.3%	17.4%	28.3%	47.8%	23.9%
	印染行业	43.8%	50.0%	6.3%	37.5%	31.3%	31.3%
	毛纺织行业	.0%	50.0%	50.0%	50.0%	.0%	50.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	60.0%	.0%	40.0%	20.0%	20.0%	60.0%
	长丝织造行业	55.6%	22.2%	22.2%	44.4%	22.2%	33.3%
	家用纺织品制造业	24.3%	62.2%	13.5%	24.3%	59.5%	16.2%
	产业用纺织品制造业	25.0%	75.0%	.0%	25.0%	62.5%	12.5%
	服装、鞋、帽制造业	43.3%	43.3%	13.3%	55.6%	25.9%	18.5%
	化学纤维制造业	47.4%	47.4%	5.3%	47.4%	42.1%	10.5%
	针织行业	.0%	100.0%	.0%	.0%	100.0%	.0%
	纺织专用设备制造业	66.7%	16.7%	16.7%	66.7%	8.3%	25.0%
	其他行业	66.7%	16.7%	16.7%	60.0%	20.0%	20.0%

		您对下期国内纺织服装市场的预期是					
		比本期下降10% 以上	比本期下降10% 以内	与本期持平	比本期增长10% 以内	比本期增长10% ~30%	比本期增长30% 以上
企业规模	总计	6.7%	23.3%	51.3%	14.5%	3.6%	.5%
	大型	8.2%	24.6%	52.5%	13.1%	1.6%	.0%
	中型	5.9%	24.7%	51.8%	14.1%	2.4%	1.2%
	小型	6.4%	19.1%	48.9%	17.0%	8.5%	.0%
控股情况	国有控股	.0%	31.8%	59.1%	4.5%	4.5%	.0%
	集体控股	7.7%	30.8%	46.2%	7.7%	.0%	7.7%
	私人控股	9.8%	22.3%	51.8%	15.2%	.9%	.0%
	港澳台商控股	.0%	14.3%	71.4%	14.3%	.0%	.0%
	外商控股	.0%	25.0%	50.0%	25.0%	.0%	.0%
	其他控股	3.7%	22.2%	33.3%	22.2%	18.5%	.0%
地区	东部地区	6.6%	23.5%	50.0%	15.7%	3.6%	.6%
	中部地区	4.3%	26.1%	56.5%	8.7%	4.3%	.0%
	西部地区	25.0%	.0%	75.0%	.0%	.0%	.0%
行业类别	棉纺织行业	6.7%	31.1%	55.6%	4.4%	2.2%	.0%
	印染行业	18.8%	18.8%	37.5%	18.8%	.0%	6.3%
	毛纺织行业	.0%	.0%	100.0%	.0%	.0%	.0%
	麻纺织行业	.0%	.0%	100.0%	.0%	.0%	.0%
	丝绢纺织行业	20.0%	60.0%	.0%	20.0%	.0%	.0%
	长丝织造行业	.0%	22.2%	55.6%	22.2%	.0%	.0%
	家用纺织品制造业	10.8%	18.9%	45.9%	21.6%	2.7%	.0%
	产业用纺织品制造业	.0%	25.0%	50.0%	25.0%	.0%	.0%
	服装、鞋、帽制造业	6.7%	30.0%	43.3%	6.7%	13.3%	.0%
	化学纤维制造业	.0%	.0%	89.5%	10.5%	.0%	.0%
	针织行业	.0%	50.0%	.0%	50.0%	.0%	.0%
	纺织专用设备制造业	.0%	33.3%	41.7%	25.0%	.0%	.0%
	其他行业	.0%	.0%	50.0%	33.3%	16.7%	.0%

		您对下期出口纺织服装市场的预期是					
		比本期下降10% 以上	比本期下降10% 以内	与本期持平	比本期增长10% 以内	比本期增长10% ~30%	比本期增长30% 以上
企业规模	总计	9.5%	31.7%	42.3%	12.2%	2.6%	1.6%
	大型	8.3%	36.7%	38.3%	16.7%	.0%	.0%
	中型	11.0%	25.6%	51.2%	8.5%	2.4%	1.2%
	小型	8.5%	36.2%	31.9%	12.8%	6.4%	4.3%
控股情况	国有控股	4.5%	40.9%	50.0%	4.5%	.0%	.0%
	集体控股	8.3%	58.3%	16.7%	8.3%	.0%	8.3%
	私人控股	11.0%	26.6%	46.8%	12.8%	2.8%	.0%
	港澳台商控股	.0%	28.6%	64.3%	.0%	7.1%	.0%
	外商控股	.0%	25.0%	50.0%	25.0%	.0%	.0%
	其他控股	14.8%	37.0%	14.8%	22.2%	3.7%	7.4%
地区	东部地区	9.2%	32.5%	40.5%	12.9%	3.1%	1.8%
	中部地区	9.1%	31.8%	50.0%	9.1%	.0%	.0%
	西部地区	25.0%	.0%	75.0%	.0%	.0%	.0%
行业类别	棉纺织行业	13.6%	29.5%	47.7%	9.1%	.0%	.0%
	印染行业	12.5%	43.8%	31.3%	6.3%	.0%	6.3%
	毛纺织行业	.0%	100.0%	.0%	.0%	.0%	.0%
	麻纺织行业	.0%	.0%	100.0%	.0%	.0%	.0%
	丝绢纺织行业	40.0%	60.0%	.0%	.0%	.0%	.0%
	长丝织造行业	.0%	33.3%	33.3%	22.2%	11.1%	.0%
	家用纺织品制造业	8.8%	23.5%	47.1%	14.7%	5.9%	.0%
	产业用纺织品制造业	.0%	37.5%	50.0%	12.5%	.0%	.0%
	服装、鞋、帽制造业	13.3%	23.3%	36.7%	13.3%	6.7%	6.7%
	化学纤维制造业	5.3%	21.1%	63.2%	10.5%	.0%	.0%
	针织行业	.0%	100.0%	.0%	.0%	.0%	.0%
	纺织专用设备制造业	.0%	50.0%	33.3%	16.7%	.0%	.0%
	其他行业	.0%	33.3%	33.3%	33.3%	.0%	.0%

		本期本企业生产经营中遇到的第一问题										
		国际市场 需求不足	国内市场 需求不足	贸易摩擦加剧	成本过快上涨	人民币汇率波动	资金短缺， 融资困难	节能减排 压力大	市场竞争激烈	产品库存 增长快	招工难	其他
企业规模	总计	14.0%	20.2%	10.9%	29.5%	3.6%	8.3%	3.1%	4.1%	.0%	6.2%	.0%
	大型	12.9%	12.9%	9.7%	24.2%	8.1%	9.7%	6.5%	9.7%	.0%	6.5%	.0%
	中型	12.9%	22.4%	11.8%	34.1%	1.2%	7.1%	1.2%	2.4%	.0%	7.1%	.0%
	小型	17.4%	26.1%	10.9%	28.3%	2.2%	8.7%	2.2%	.0%	.0%	4.3%	.0%
控股情况	国有控股	18.2%	36.4%	18.2%	13.6%	.0%	4.5%	.0%	4.5%	.0%	4.5%	.0%
	集体控股	7.7%	7.7%	7.7%	30.8%	7.7%	7.7%	15.4%	7.7%	.0%	7.7%	.0%
	私人控股	12.4%	22.1%	8.0%	31.0%	4.4%	9.7%	2.7%	2.7%	.0%	7.1%	.0%
	港澳台商控股	28.6%	7.1%	.0%	42.9%	7.1%	.0%	.0%	7.1%	.0%	7.1%	.0%
	外商控股	.0%	.0%	25.0%	75.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%
	其他控股	15.4%	11.5%	23.1%	23.1%	.0%	11.5%	3.8%	7.7%	.0%	3.8%	.0%
地区	东部地区	14.5%	19.3%	11.4%	30.1%	3.0%	8.4%	3.0%	4.2%	.0%	6.0%	.0%
	中部地区	8.7%	26.1%	8.7%	26.1%	8.7%	8.7%	4.3%	4.3%	.0%	4.3%	.0%
	西部地区	25.0%	25.0%	.0%	25.0%	.0%	.0%	.0%	.0%	.0%	25.0%	.0%
行业类别	棉纺织行业	10.9%	19.6%	13.0%	23.9%	2.2%	8.7%	6.5%	4.3%	.0%	10.9%	.0%
	印染行业	18.8%	6.3%	12.5%	50.0%	.0%	6.3%	6.3%	.0%	.0%	.0%	.0%
	毛纺织行业	.0%	.0%	50.0%	50.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%
	麻纺织行业	.0%	.0%	.0%	50.0%	.0%	.0%	.0%	.0%	.0%	50.0%	.0%
	丝绢纺织行业	60.0%	.0%	20.0%	.0%	.0%	20.0%	.0%	.0%	.0%	.0%	.0%
	长丝织造行业	22.2%	11.1%	.0%	11.1%	22.2%	11.1%	11.1%	11.1%	.0%	.0%	.0%
	家用纺织品制造业	18.9%	24.3%	2.7%	43.2%	.0%	2.7%	2.7%	5.4%	.0%	.0%	.0%
	产业用纺织品制造业	.0%	14.3%	.0%	42.9%	.0%	28.6%	.0%	14.3%	.0%	.0%	.0%
	服装、鞋、帽制造业	.0%	26.7%	26.7%	26.7%	.0%	6.7%	.0%	6.7%	.0%	6.7%	.0%
	化学纤维制造业	10.5%	31.6%	.0%	21.1%	10.5%	15.8%	.0%	.0%	.0%	10.5%	.0%
	针织行业	50.0%	.0%	.0%	50.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%
	纺织专用设备制造业	16.7%	25.0%	16.7%	16.7%	16.7%	.0%	.0%	.0%	.0%	8.3%	.0%
	其他行业	33.3%	16.7%	.0%	16.7%	.0%	16.7%	.0%	.0%	.0%	16.7%	.0%

		本期本企业生产经营中遇到的第二问题										
		国际市场 需求不足	国内市场 需求不足	贸易摩擦加剧	成本过快上涨	人民币汇率波动	资金短缺， 融资困难	节能减排 压力大	市场竞争激烈	产品库存 增长快	招工难	其他
企业规模	总计	1.1%	9.4%	6.1%	26.5%	14.9%	13.3%	7.7%	14.4%	1.7%	5.0%	.0%
	大型	.0%	10.9%	5.5%	25.5%	25.5%	9.1%	3.6%	9.1%	3.6%	7.3%	.0%
	中型	.0%	7.4%	8.6%	25.9%	11.1%	14.8%	12.3%	14.8%	1.2%	3.7%	.0%
	小型	4.4%	11.1%	2.2%	28.9%	8.9%	15.6%	4.4%	20.0%	.0%	4.4%	.0%
控股情况	国有控股	.0%	10.0%	10.0%	40.0%	15.0%	.0%	5.0%	20.0%	.0%	.0%	.0%
	集体控股	.0%	.0%	8.3%	25.0%	16.7%	8.3%	16.7%	8.3%	16.7%	.0%	.0%
	私人控股	1.9%	10.6%	4.8%	26.0%	17.3%	12.5%	6.7%	12.5%	1.0%	6.7%	.0%
	港澳台商控股	.0%	7.1%	.0%	35.7%	7.1%	7.1%	28.6%	14.3%	.0%	.0%	.0%
	外商控股	.0%	.0%	.0%	25.0%	25.0%	50.0%	.0%	.0%	.0%	.0%	.0%
	其他控股	.0%	11.5%	11.5%	11.5%	7.7%	26.9%	.0%	23.1%	.0%	7.7%	.0%
地区	东部地区	1.3%	9.6%	4.5%	26.9%	15.4%	13.5%	8.3%	14.1%	1.3%	5.1%	.0%
	中部地区	.0%	9.1%	9.1%	27.3%	13.6%	13.6%	.0%	18.2%	4.5%	4.5%	.0%
	西部地区	.0%	.0%	66.7%	.0%	.0%	.0%	33.3%	.0%	.0%	.0%	.0%
行业类别	棉纺织行业	.0%	11.9%	7.1%	26.2%	21.4%	9.5%	2.4%	9.5%	4.8%	7.1%	.0%
	印染行业	.0%	12.5%	6.3%	37.5%	12.5%	.0%	25.0%	.0%	.0%	6.3%	.0%
	毛纺织行业	.0%	.0%	.0%	.0%	50.0%	.0%	.0%	.0%	.0%	50.0%	.0%
	麻纺织行业	.0%	.0%	.0%	.0%	100.0%	.0%	.0%	.0%	.0%	.0%	.0%
	丝绢纺织行业	.0%	.0%	40.0%	.0%	.0%	.0%	20.0%	20.0%	.0%	20.0%	.0%
	长丝织造行业	.0%	.0%	.0%	37.5%	12.5%	12.5%	25.0%	12.5%	.0%	.0%	.0%
	家用纺织品制造业	.0%	16.7%	5.6%	27.8%	22.2%	8.3%	5.6%	13.9%	.0%	.0%	.0%
	产业用纺织品制造业	12.5%	12.5%	.0%	25.0%	.0%	12.5%	.0%	25.0%	.0%	12.5%	.0%
	服装、鞋、帽制造业	3.6%	.0%	3.6%	17.9%	3.6%	39.3%	3.6%	21.4%	3.6%	3.6%	.0%
	化学纤维制造业	.0%	11.8%	.0%	41.2%	.0%	17.6%	5.9%	23.5%	.0%	.0%	.0%
	针织行业	.0%	.0%	50.0%	.0%	50.0%	.0%	.0%	.0%	.0%	.0%	.0%
	纺织专用设备制造业	.0%	.0%	.0%	30.0%	20.0%	.0%	20.0%	20.0%	.0%	10.0%	.0%
	其他行业	.0%	16.7%	16.7%	16.7%	16.7%	16.7%	.0%	16.7%	.0%	.0%	.0%

		本期本企业生产经营中遇到的第三问题										
		国际市场 需求不足	国内市场 需求不足	贸易摩擦加剧	成本过快上涨	人民币汇率 波动	资金短缺， 融资困难	节能减排 压力大	市场竞争激烈	产品库存 增长快	招工难	其他
企业规模	总计	3.0%	1.8%	3.6%	9.0%	3.6%	4.8%	10.2%	32.5%	3.6%	23.5%	4.2%
	大型	3.8%	5.8%	3.8%	9.6%	5.8%	5.8%	15.4%	25.0%	1.9%	23.1%	.0%
	中型	2.7%	.0%	2.7%	9.6%	4.1%	5.5%	11.0%	26.0%	5.5%	28.8%	4.1%
	小型	2.4%	.0%	4.9%	7.3%	.0%	2.4%	2.4%	53.7%	2.4%	14.6%	9.8%
控股情况	国有控股	.0%	.0%	5.6%	5.6%	5.6%	.0%	.0%	27.8%	11.1%	44.4%	.0%
	集体控股	.0%	.0%	8.3%	16.7%	.0%	8.3%	8.3%	41.7%	.0%	16.7%	.0%
	私人控股	3.2%	3.2%	3.2%	7.5%	3.2%	6.5%	11.8%	32.3%	2.2%	23.7%	3.2%
	港澳台商控股	7.1%	.0%	.0%	.0%	.0%	.0%	14.3%	28.6%	7.1%	35.7%	7.1%
	外商控股	.0%	.0%	.0%	.0%	25.0%	.0%	25.0%	50.0%	.0%	.0%	.0%
	其他控股	4.0%	.0%	4.0%	20.0%	4.0%	4.0%	8.0%	32.0%	4.0%	8.0%	12.0%
地区	东部地区	3.5%	1.4%	3.5%	9.7%	4.2%	4.9%	10.4%	34.0%	2.8%	22.2%	3.5%
	中部地区	.0%	5.0%	5.0%	5.0%	.0%	.0%	10.0%	20.0%	10.0%	35.0%	10.0%
	西部地区	.0%	.0%	.0%	.0%	.0%	50.0%	.0%	50.0%	.0%	.0%	.0%
行业类别	棉纺织行业	5.1%	.0%	5.1%	5.1%	2.6%	2.6%	10.3%	28.2%	7.7%	28.2%	5.1%
	印染行业	.0%	.0%	.0%	7.1%	7.1%	14.3%	21.4%	28.6%	.0%	21.4%	.0%
	毛纺织行业	.0%	.0%	.0%	.0%	.0%	50.0%	.0%	.0%	.0%	50.0%	.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%
	丝绢纺织行业	.0%	.0%	.0%	20.0%	20.0%	20.0%	.0%	.0%	20.0%	20.0%	.0%
	长丝织造行业	.0%	12.5%	12.5%	.0%	.0%	.0%	25.0%	25.0%	.0%	25.0%	.0%
	家用纺织品制造业	3.1%	3.1%	3.1%	9.4%	6.3%	6.3%	9.4%	34.4%	3.1%	21.9%	.0%
	产业用纺织品制造业	.0%	.0%	25.0%	37.5%	.0%	.0%	12.5%	25.0%	.0%	.0%	.0%
	服装、鞋、帽制造业	7.1%	.0%	.0%	7.1%	.0%	.0%	7.1%	39.3%	3.6%	25.0%	10.7%
	化学纤维制造业	.0%	.0%	.0%	7.1%	7.1%	.0%	.0%	57.1%	.0%	28.6%	.0%
	针织行业	.0%	.0%	.0%	50.0%	.0%	.0%	50.0%	.0%	.0%	.0%	.0%
	纺织专用设备制造业	.0%	.0%	.0%	.0%	.0%	.0%	14.3%	42.9%	.0%	28.6%	14.3%
	其他行业	.0%	.0%	.0%	16.7%	.0%	16.7%	.0%	33.3%	.0%	16.7%	16.7%

		您对本企业所属行业未来投资趋势的判断			你对中美贸易争端对本行业影响的判断			
		下降	平稳	增加	基本没影响	影响不大	有一定影响	影响较大
企业规模	总计	31.1%	54.4%	14.5%	1.0%	27.1%	58.9%	13.0%
	大型	30.6%	58.1%	11.3%	1.6%	16.1%	62.9%	19.4%
	中型	32.1%	57.1%	10.7%	.0%	31.3%	56.6%	12.0%
	小型	29.8%	44.7%	25.5%	2.1%	34.0%	57.4%	6.4%
控股情况	国有控股	31.8%	50.0%	18.2%	.0%	9.1%	59.1%	31.8%
	集体控股	38.5%	53.8%	7.7%	.0%	15.4%	53.8%	30.8%
	私人控股	29.5%	58.0%	12.5%	.9%	28.6%	64.3%	6.3%
	港澳台商控股	50.0%	50.0%	.0%	.0%	23.1%	61.5%	15.4%
	外商控股	.0%	100.0%	.0%	25.0%	25.0%	25.0%	25.0%
	其他控股	29.6%	37.0%	33.3%	.0%	44.4%	40.7%	14.8%
地区	东部地区	33.7%	52.4%	13.9%	.6%	29.1%	58.2%	12.1%
	中部地区	17.4%	65.2%	17.4%	4.3%	17.4%	60.9%	17.4%
	西部地区	.0%	75.0%	25.0%	.0%	.0%	75.0%	25.0%
行业类别	棉纺织行业	30.4%	58.7%	10.9%	2.2%	10.9%	67.4%	19.6%
	印染行业	31.3%	56.3%	12.5%	.0%	25.0%	75.0%	.0%
	毛纺织行业	50.0%	50.0%	.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	40.0%	60.0%	.0%	.0%	20.0%	60.0%	20.0%
	长丝织造行业	44.4%	55.6%	.0%	.0%	11.1%	88.9%	.0%
	家用纺织品制造业	36.1%	58.3%	5.6%	.0%	29.7%	56.8%	13.5%
	产业用纺织品制造业	12.5%	87.5%	.0%	.0%	25.0%	75.0%	.0%
	服装、鞋、帽制造业	20.0%	33.3%	46.7%	3.4%	75.9%	20.7%	.0%
	化学纤维制造业	42.1%	47.4%	10.5%	.0%	10.5%	63.2%	26.3%
	针织行业	50.0%	50.0%	.0%	.0%	.0%	50.0%	50.0%
	纺织专用设备制造业	33.3%	58.3%	8.3%	.0%	18.2%	63.6%	18.2%
	其他行业	16.7%	50.0%	33.3%	.0%	33.3%	33.3%	33.3%

	2018Q2
中国纺织景气指数	60.9
生产指数	69.8
新订单指数	62.8
原材料库存指数	52.8
从业人员指数	51.0
国外订单指数	53.6
销售价格指数	63.7
产成品库存指数	50.8
原材料购进价格指数	77.7